



**UBS AG**  
Europastrasse 2  
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

Matthias Mohos  
YBM  
+41 44 236 07 54  
+41 44 235 47 21  
matthias.mohos@ubs.com

[www.ubs.com](http://www.ubs.com)

**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

April 04, 2017



**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of	Attention: Clerk of the Court
you are receiving	Evidence of partial transfer of claim: SOFIA GP SGR SPA

- for your information
- for your records
- as agreed
- please complete

- returned with thanks
- please comment
- please sign
- 

- please return
- please confirm receipt
- please process

Remarks

TOCE181: 33'000.00 / XS0200284247  
Transferor: SOFIA GP SGR SPA / Claim Number: 48753  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos  
Associate Director



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JPM)

Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: UBS AG	Name of Transferor: SOFIA GP SGR SPA
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 8001 Zürich, Switzerland Attn. Mr. Hugo Koller EMAIL: +41 44 235 37 36	Court Record Address of the Transferor: SOFIA GP SGR SPA via Fiori Oscuri 5 20121 Milano Italy
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor SOFIA GP SGR SPA via Fiori Oscuri 5 20121 Milano Italy
Amount of Claim Being Transferred: \$ 33,000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): #48753-08	
Date Claim Filed: 04/23/2015	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Hugo Koller  
Director  
UBS AG  
Bahnhofstrasse 45  
8001 Zurich, Switzerland

Matthias Möhes  
Associate Director

Date:

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.* As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

#### EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: #48753-08 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
LEH 5 09/22/14	XSO200284247	Lehman Brothers TSY BV	LBHI	\$ 33,000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

SOFIA SG SGR SPA, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG  
Bahnhofstrasse 45  
8001 Zurich, Switzerland  
Attn.: Mr. Hugo Keller  
+41 44 235 37 36 · hugo.keller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by



law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 15<sup>th</sup> February, 2017.

SOFIA GP SGR SPA

Transferor

By:



Name: Alberto Crespi

Title: Managing Director

ACKNOWLEDGED BY:

UBS AG

Transferee

By:



Name: Hugo Koller

Title: Director

By:



Name: Matthias Mohos

Title: Associate Director

TOCE 181